- 1. Is carryover allowable by sponsor?
- 2. Is agency approval needed?
- 3. Was a close out sent and returned?
- 4. What is the amount to be carried over?
- 1. Is a revised statement of work attached with budget?
- 2. Purpose for change in scope.
- 3. Will PI effort be affected?
- 1. What are the terms and conditions of the award?
- 2. Is agency approval needed?
- 3. What is the time frame for pre award costs (60, 90, etc.)?
- 4. What is the detailed justification (why, when, etc.)?
- 5. What type of cost? If grad students, need to include their names.

NOTE: Accounts are originally set up as